



**U.S. Department of Justice**

Office of the United States Trustee  
*Southern District of New York*

33 Whitehall Street  
21<sup>st</sup> Floor  
New York, New York 10004

(212) 510-0500  
Fax: (212) 668-2255

July 24, 2002

TO THE LARGEST UNSECURED CREDITORS OF:

**WORLDCOM, INC., et al.**  
**CASE NOS. 02 B 13533 (AJG)**

Please be advised that the Office of the United States Trustee for the Southern District of New York will hold an organizational meeting for unsecured creditors in the above referenced bankruptcy cases on **Monday, July 29, 2002 at 11:00 a.m.** at the following location:

**The New York Hilton Hotel**  
**1335 Avenue of the Americas**  
**(Sixth Avenue between 53<sup>rd</sup> and 54<sup>th</sup> Streets)**  
**Trianon Ballroom – 3<sup>rd</sup> Floor**  
**New York, New York**  
**(212) 586-7000**

The sole purpose of the meeting will be to form a committee or committees of unsecured creditors in these cases. This is not the meeting of creditors pursuant to Section 341 of the Bankruptcy Code; however, a representative of the debtors will attend and provide background information regarding the cases.

If you wish to be considered for the membership on any committee that is formed, please complete the attached "CREDITORS' COMMITTEE ACCEPTANCE FORM" and either return it by facsimile service to the Office of the United States Trustee at the number listed above or present it to a representative of the Office of the United States Trustee at the organizational meeting. Please be advised that the creditors who attend the meeting in person will be more favorably considered for committee membership over creditors who do not attend the meeting or attend by proxy.

If you do not wish to serve on a creditors' committee, your presence at the meeting is not required. Please note that your presence at this meeting is not required for the purpose of submitting a claim against the debtors.

Very truly yours,

**CAROLYN S. SCHWARTZ**  
**UNITED STATES TRUSTEE**

By: /s/ Mary Elizabeth Tom  
Mary Elizabeth Tom  
Assistant U.S. Trustee

Attachment

**OFFICE OF THE UNITED STATES TRUSTEE FOR THE  
SOUTHERN DISTRICT OF NEW YORK  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, New York 10004  
Tel. No. (212) 510-0500  
Fax No. (212) 668-2255**

**MET**

**CREDITORS' COMMITTEE ACCEPTANCE FORM**

**Re:** In re WorldCom, Inc., et al.  
**Case Nos:** 02 B 13533 (AJG)

**PLEASE TYPE OR PRINT NEATLY AND CLEARLY:**

The undersigned creditor is willing to serve on the Committee of Unsecured Creditors of the Debtors:

A. UNSECURED CREDITOR'S NAME, ADDRESS, TELEPHONE AND TELECOPY NUMBERS:

\_\_\_\_\_  
\_\_\_\_\_

B. NAME OF COUNSEL (if any) FOR CREDITOR, ADDRESS, TELEPHONE AND TELECOPY NUMBERS:

\_\_\_\_\_  
\_\_\_\_\_

C. AMOUNT OF UNSECURED CLAIM: \$ \_\_\_\_\_

D.. CLAIM ASSERTED AGAINST WHICH DEBTOR: \_\_\_\_\_

E. TYPE OF CLAIM (i.e., Trade, Bank, Note, etc. If a Noteholder, please identify which issuance of notes is held. Noteholders wishing to serve as fiduciaries on any statutory committee are advised that they may not trade while they are committee members. By submitting this form, noteholders are agreeing to this prohibition):

F. IF CREDITOR HAS PROPERTY OF THE DEBTOR IN ITS POSSESSION OR HAS A SECURED CLAIM OR MADE A UCC 2-702 RECLAMATION, PLEASE INDICATE:

\_\_\_\_\_

G. IF HOLDER OF CLAIM IS AN OFFICER OR DIRECTOR OF ANY DEBTOR, INDICATE POSITION:

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H. IF HOLDER OF CLAIM IS RELATED TO AN OFFICER OR DIRECTOR OF ANY DEBTOR, OR A PERSON IN CONTROL OF ANY DEBTOR, INDICATE RELATIONSHIP:

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**DATE:** \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**PRINT NAME AND TITLE OF  
PERSON COMPLETING FORM:** \_\_\_\_\_

- KINDLY ANSWER ALL QUESTIONS SO THAT THIS FORM CAN BE PROCESSED PROPERLY WITHOUT DELAY.
- PLEASE EITHER (i) RETURN TO THE UNITED STATES TRUSTEE BY TELECOPIER BY 5:00 p.m. ON JULY 26, 2002, OR (ii) GIVE TO THE UNITED STATES TRUSTEE'S REPRESENTATIVE AT THE ORGANIZATIONAL MEETING.
- THIS IS NOT A PROOF OF CLAIM FORM. PROOFS OF CLAIM ARE FILED WITH THE CLERK OF THE BANKRUPTCY COURT, NOT WITH THE UNITED STATES TRUSTEE.